

FREEGOLD

TRACK RECORD OF LEVERAGING EXPLORATION DOLLARS INTO DISCOVERY
EXPLORING ONE OF THE LARGEST UNDEVELOPED GOLD RESOURCES IN NORTH AMERICA

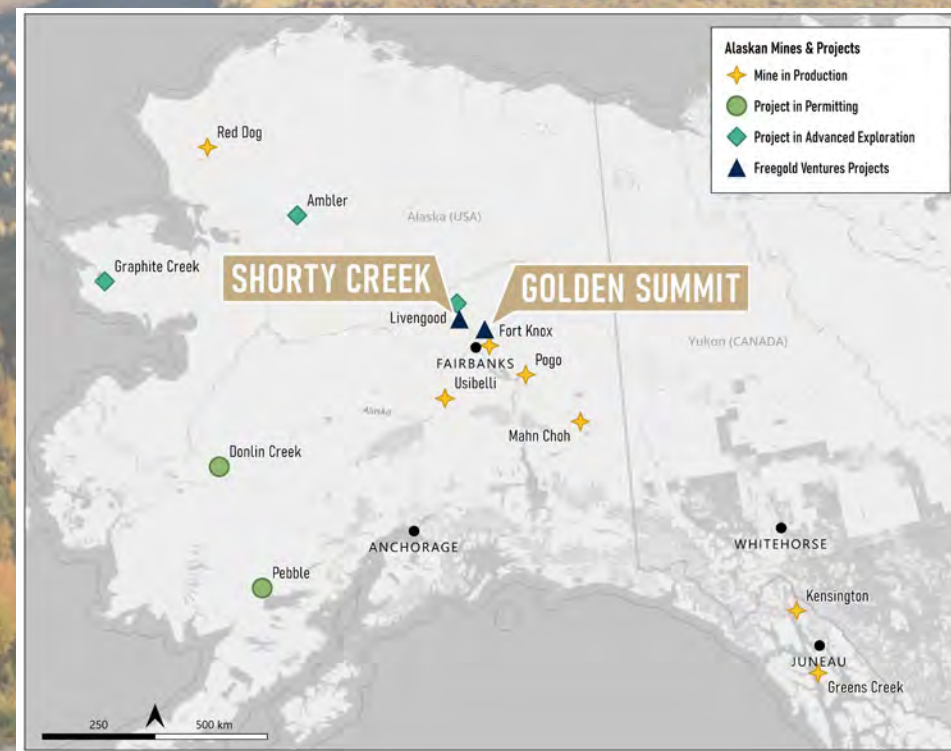
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This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to future financial or operating performance of the Freegold Ventures Limited, (the “Corporation”) its subsidiaries and their respective projects, the potential for future resources expansion, the Corporation’s plans regarding its properties, the future price of minerals, the estimation of mineral resources, amount and quality of metal products recoverable from the Corporation’s mineral resources, the timing and amount of estimated future production, costs of production, capital, operating and exploration expenditures, costs and timing of the development of new deposits, costs and timing of future exploration, timing and prospects of obtaining required permits. Often, but not always, forward-looking information can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “”, “intends”, “anticipates”, or “believes”, or variations (including negative variations of such words and phrases), or state that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved”. In making the forward-looking statements in this presentation, the Corporation has applied certain factors and assumptions that it believes are reasonable, including that there is no material deterioration in general business and economic conditions; that there are no adverse changes in relevant laws or regulations; that the supply and demand for, deliveries of, and the level and volatility of prices of metals and minerals develop as expected; that the Corporation receives any regulatory and governmental approvals for its projects on a timely basis; that the Corporation is able to obtain financing on reasonable terms; that the Corporation is able to procure equipment and supplies in sufficient quantities and on a timely basis; that engineering and exploration timetables and capital costs for the Corporation’s exploration plans are not incorrectly estimated or affected by unforeseen circumstances and that any environmental and other proceedings or disputes are satisfactorily resolved. However, forward-looking information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Corporation and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and uncertainties related to metal recoveries, those factors discussed or referred to under “Risk Factors” and under “Risk Factors” in the Corporation’s annual information form for the year ended December 31, 2023. Although the Corporation has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking information contained herein are made as of the date of this presentation based on the opinions and estimates of management at that time. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Corporation does not undertake to update any forward-looking statements, except as required by applicable securities laws. The Qualified Person (as defined in NI 43-101) who has approved the scientific and technical content in this presentation is A.W. Jackson, PGeo and Vice President Exploration and Development for the Corporation. Mineral resources are not mineral reserves and by definition do not demonstrate economic viability. There is no certainty that all or any part of the mineral resource will be converted into mineral reserves. An “Indicated Mineral Resource” is that part of a Mineral Resource for which quantity, grade or quality, densities, shape and physical characteristics can be estimated with a level of confidence sufficient to allow the appropriate application of technical and economic parameters, to support mine planning and evaluation of the economic viability of the deposit. An “Inferred Mineral Resource” is that part of a Mineral Resource for which quantity and grade or quality can be estimated on the basis of geological evidence and limited sampling and reasonably assumed, but not verified. Please refer to the technical report entitled “NI 43-101 Technical Report Golden Summit Project Mineral Resource Estimate, Fairbanks North Star Borough, Alaska, USA” dated October 25, 2024 prepared by Greg Mosher, P.Geo & Tetra Tech, Canada (“Tetra Tech”) and the technical report entitled “NI 43-101 Updated Technical Report for the Shorty Creek Project, Livengood-Tolovana Mining District, Alaska” dated April 2nd, 2018 prepared by John R. Woodman, C.P.G. for additional information regarding the Golden Summit Project and the Shorty Creek Project, respectively. Such technical reports have been filed under the Corporation’s profile at www.sedar.com.

SHARE CAPITAL

SHARES: 467,693,770
WARRANTS: 20,149,501 (0.52)
OPTIONS: 10,565,000
FULLY DILUTED: 499,796,971

MARKET CAPITALIZATION ~\$420 MILLION
ERIC SPROTT ~132 MILLION SHARES
MANAGEMENT & BOARD ~8 MILLION



\$10 MILLION CDN FINANCING COMPLETED MARCH 2024
90% WAS FROM PARTICIPATION FROM ERIC SPROTT AND MAJOR INSTITUTIONS

INVESTMENT THESIS

NORTH AMERICAN ASSETS

Freegold controls one of the largest undeveloped gold deposits in North America

12 MOZ @ 1.08 G/T AU
INDICATED

10.3 MOZ @ 1.04 G/T AU
INFERRED

ATTRACTIVE VALUATION

\$20 Cdn per ounce in-ground valuation as gold hits record highs and is forecast to rise further

ONE OF INDUSTRY'S LOWEST
DISCOVERY COSTS ~
\$4.00/OZ

EXCEPTIONAL EXPLORATION POTENTIAL

Significant potential for expansion within the main deposit area and for enhancing grade and recoveries

DISCOVERY AND DEVELOPMENT

Ideally positioned to provide exposure to a development opportunity while also offering the potential for further discoveries. There is considerable scope for expansion within the main deposit area, along with enhancements in grade and recovery.

2025 MAJOR CATALYSTS

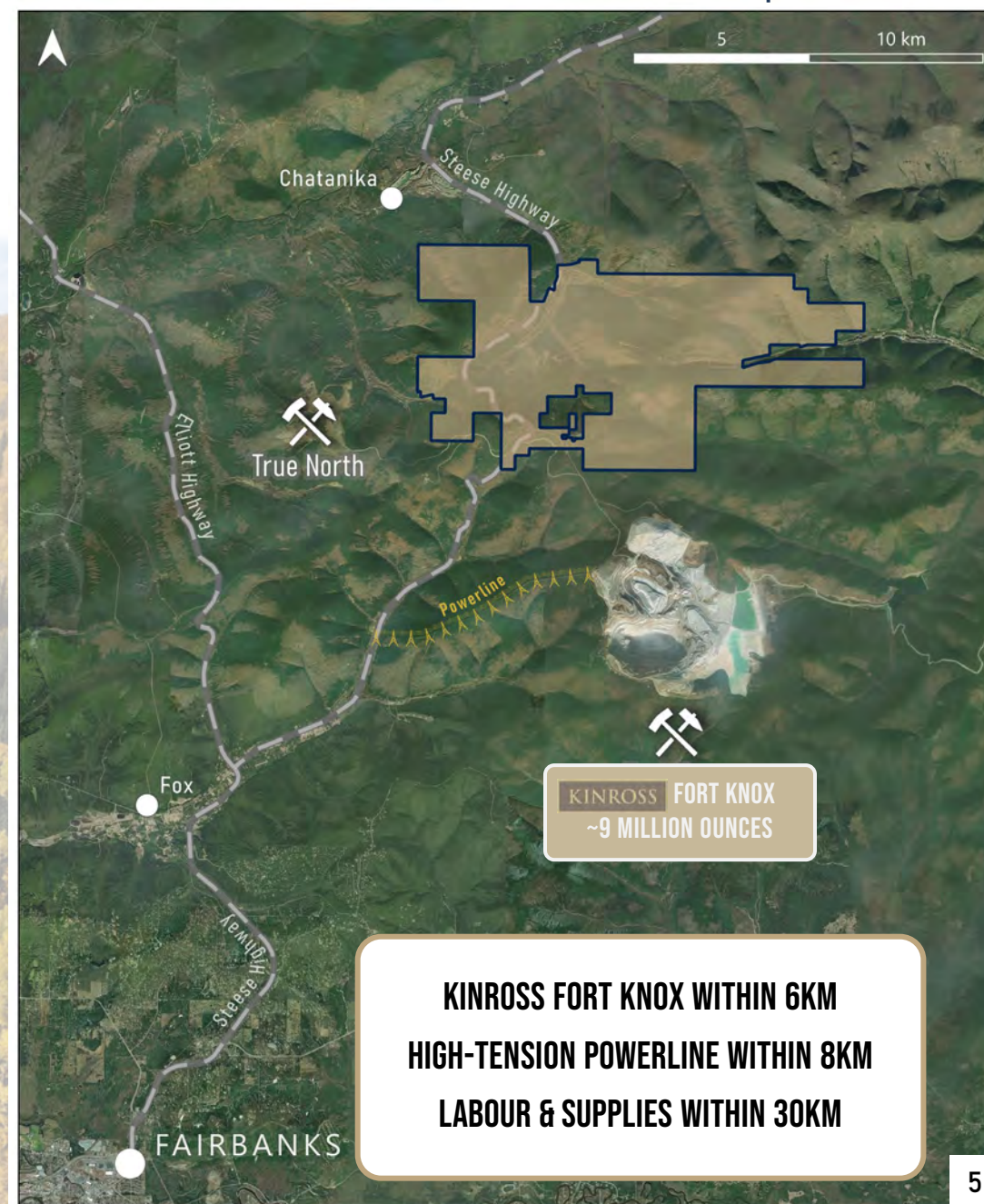
- UPDATED MINERAL RESOURCE ESTIMATE BASED ON 2024 DRILLING
- FURTHER RESULTS FROM METALLURGICAL TESTWORK - PATHWAY FOR FLOW SHEET DEVELOPMENT AND ECONOMIC STUDIES
- CONTINUED EXPANSION AND INFILL DRILLING
- COMMENCEMENT OF PRE-FEASIBILITY

ONE OF THE LARGEST UNDEVELOPED
GOLD RESOURCES IN NORTH AMERICA

GOLDEN SUMMIT

- 25,708 metres drilled in 2024
- Strong Regulatory Framework
- Road-based project with paved highway access

TSX: FVL | OTCQX: FGOVF

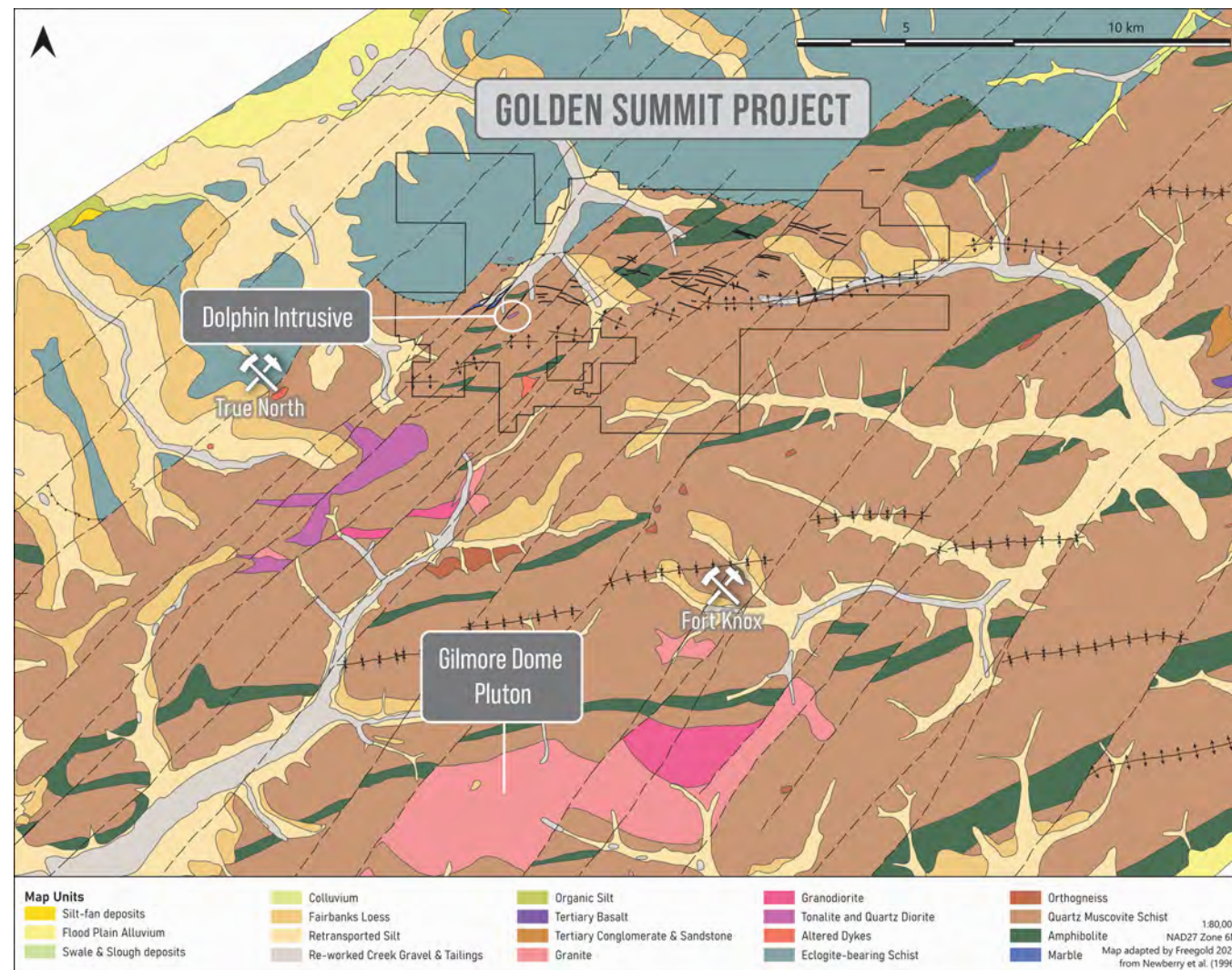


HISTORIC & GEOLOGIC CONTEXT

The Late Cretaceous Dolphin stock is the same age as the intrusion that hosts Kinross's multi-million-ounce Fort Knox deposit. The Fort Knox Mine, 6km to the south, has produced over 9 million ounces to date.

The Golden Summit project area includes over 80 documented gold occurrences, including the four highest-grade underground producers in the district: Cleary Hill, Hi-Yu, American Eagle, and Newsboy.

Golden Summit contains mineralization within the intrusive and significant mineralization within the surrounding schists. Historic placer gold production from project area streams exceeds 6.75 million ounces.

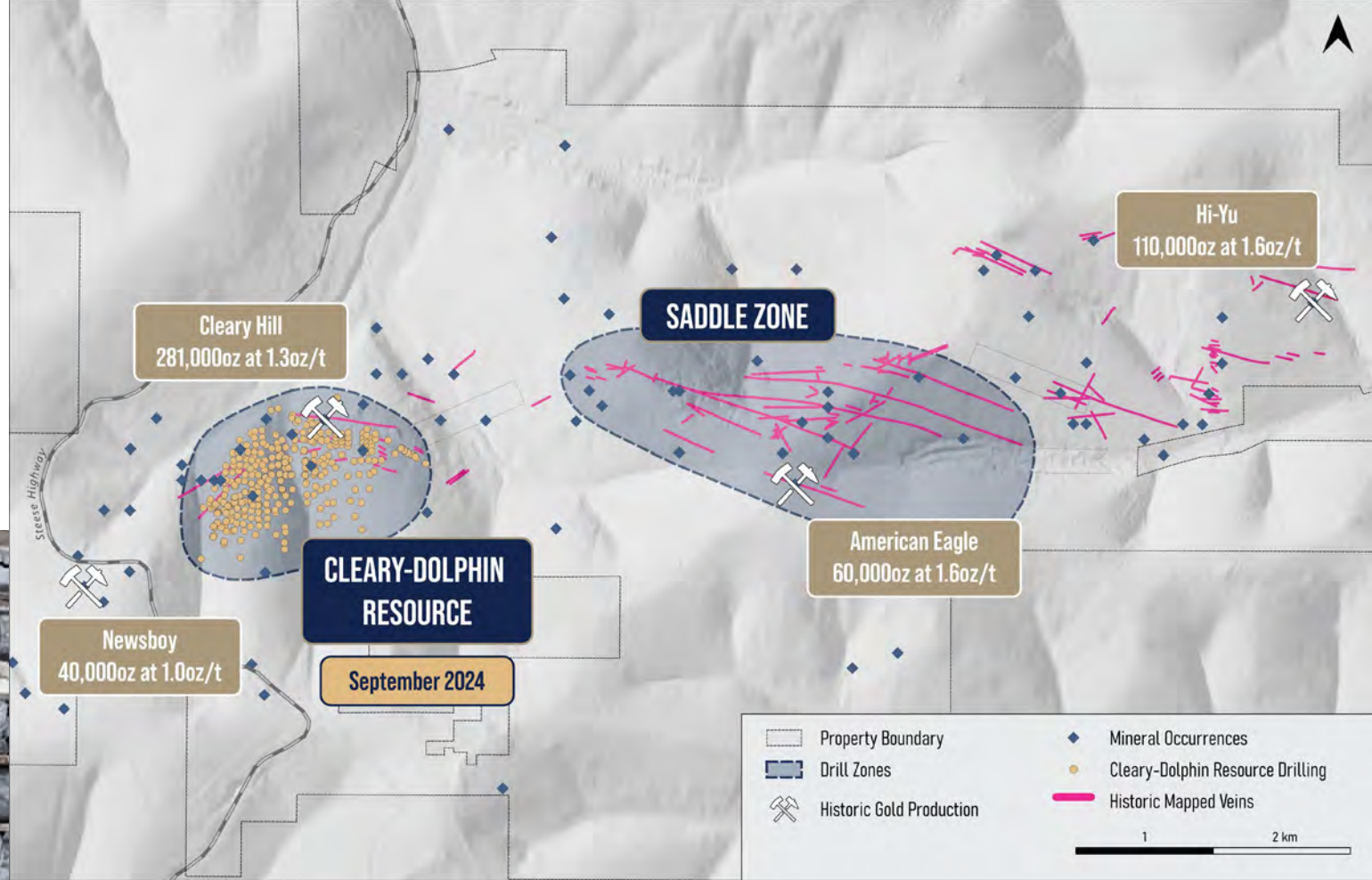


MINERALIZATION IS HOSTED IN BOTH THE SCHIST AND THE INTRUSIVE

TARGETING HIGH-GRADE VEINS SURROUNDED BY BROADER MINERALIZED ENVELOPES



Cleary Hill Mine 1939



GSDL2001 returned 188 metres grading 3.69 g/t Au – the longest and highest-grade intercept at Golden Summit at its projected target depth – confirming Freegold’s new interpretation in 2020.

Continuous drilling since 2020 in the Dolphin/Cleary area has resulted in a significant resource that is still open to depth, south, and west.

SEPTEMBER 2024 RESOURCE

THE 2024 RESOURCE SUCCESSFULLY INCREASED GRADE AND TONNAGE USING A LOWER RECOVERY RATE THAN THE 2023 RESOURCE

LARGELY UNEXPLORED OUTSIDE THE DOLPHIN/CLEARY RESOURCE

NUMEROUS UNTESTED GOLD-IN-SOIL ANOMALIES THAT WARRANT DRILL TESTING

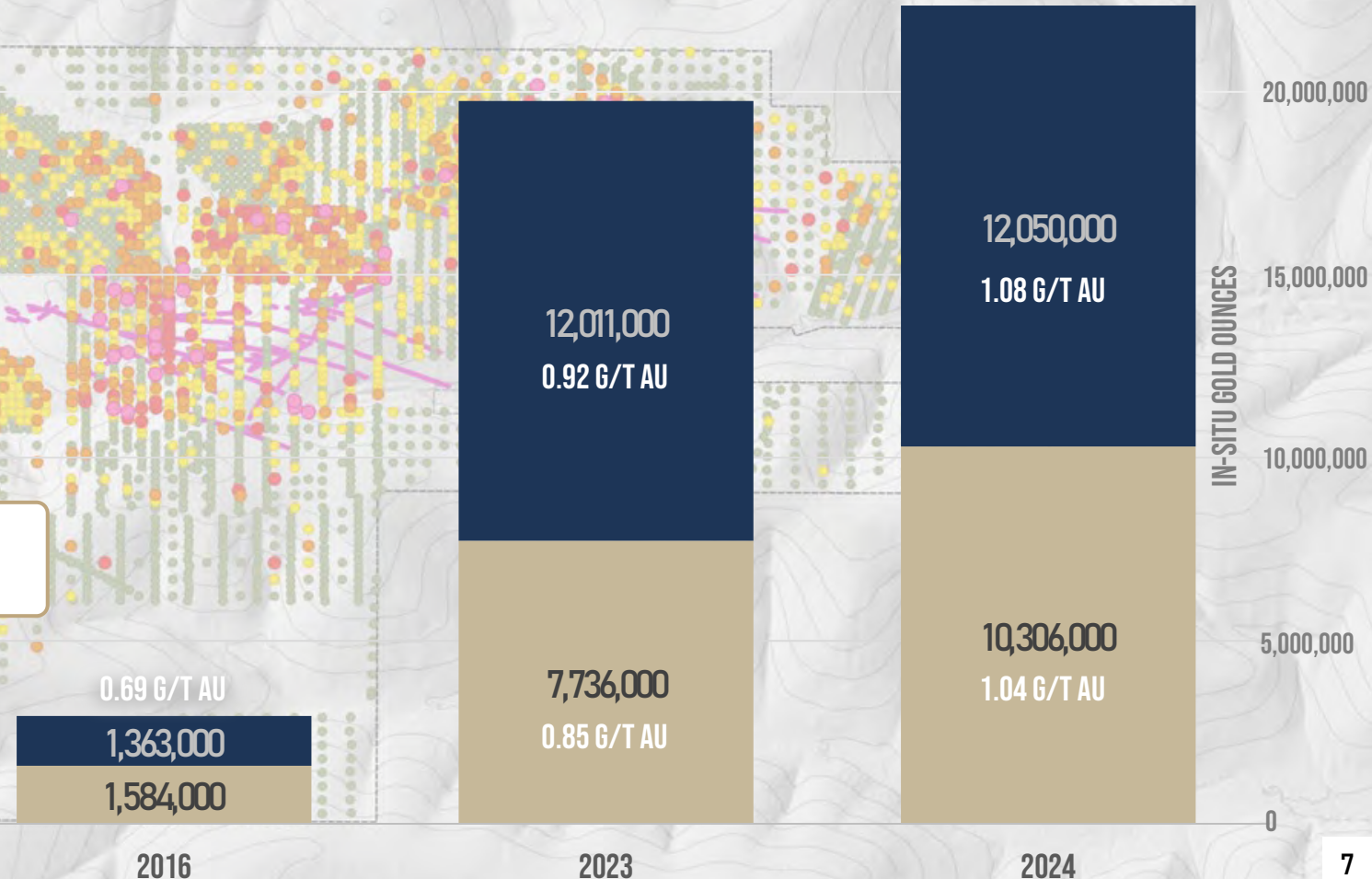
UPDATED RESOURCE TO BE COMPLETED IN 2025

SEPTEMBER 2024
RESOURCE AREA

Gold in Soil

- > 500 ppb Au
- 200 - 500 ppb Au
- 100 - 200 ppb Au
- 50 - 100 ppb Au
- < 50 ppb Au

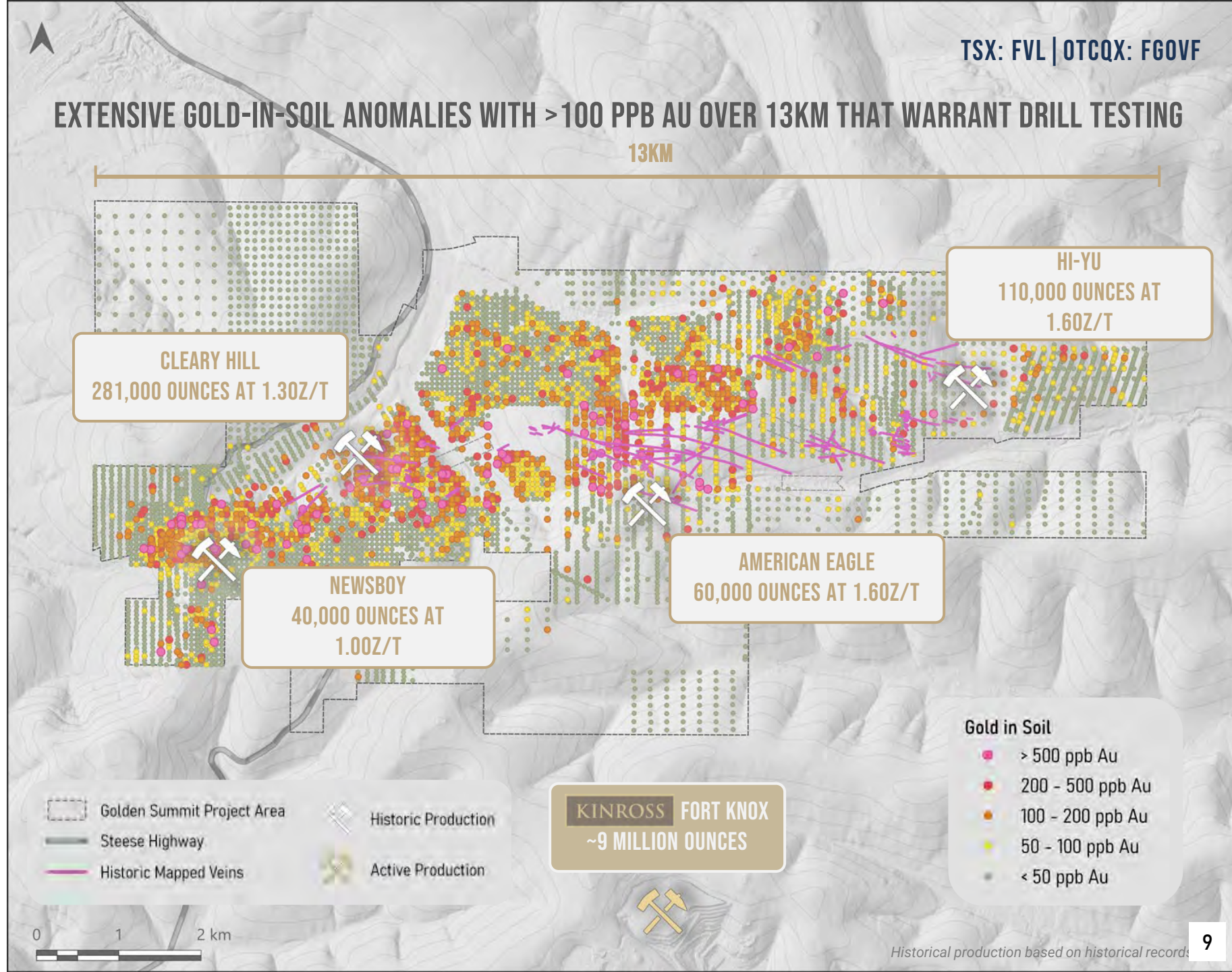
■ Inferred ■ Indicated



SOIL GEOCHEMISTRY

- Gold-in-soil geochemistry is an excellent indicator of potential gold mineralization in bedrock
- Large property with 80+ documented gold occurrences, including the 4 highest-grade underground producers in the district
- Historic placer gold production from project area streams exceeds 6.75 million ounces

**LARGELY UNEXPLORED OUTSIDE
THE DOLPHIN/CLEARY RESOURCE**



TETRA TECH MINERAL RESOURCE – SEPTEMBER 2024

CURRENT PIT CONSTRAINED RESOURCE

PIT CONSTRAINED @ \$1,973 AU

Cut Off Au g/t	Category	Tonnes	Grade Au g/t	Au Ounces
Pit Constrained Oxide				
0.15	Indicated	59,414,000	0.49	937,000
0.15	Inferred	3,252,000	0.45	47,000
Pit Constrained Primary				
0.50	Indicated	346,304,000	1.08	12,050,000
0.50	Inferred	308,311,000	1.04	10,306,000
Under Pitshell				
0.75	Indicated	2,867,000	1.29	119,000
	Inferred	22,900,000	1.34	986,000

The term "Mineral Resource" used above is defined per NI 43-101. Standalone economics have not been undertaken for the measured and indicated mineral resources, and as such, no reserves have been estimated for the Project. The resource includes inferred mineral resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that the resource will be realized. Mineral resources that are not mineral reserves have yet to demonstrate economic viability. Without limitation, statements regarding potential mineralization and resources, exploration results, and future plans and objectives of the Corporation are forward-looking statements that involve various risks. Actual results could differ materially from those projected as a result of the following factors, among others: changes in the price of mineral market conditions, risks inherent in mineral exploration, risks associated with development, construction and mining operations, the uncertainty of future profitability and uncertainty of access to additional capital. See Freegold's Amended and Restated Annual Information Form for the year ended December 31st, 2023 filed under Freegold's profile at www.sedar.com for a detailed discussion of the risk factors associated with Freegold's operations. For the pit-constrained resource, the mining, processing and G&A costs amount to US\$18.50/tonne and a cutoff grade of 0.50 g/t Au was used. The oxide portion of the Pit-Constrained resource has an estimated processing cost of approximately US\$4.10/tonne, which translates to a cutoff grade of 0.12 g/t Au ($4.10 + 1.9 + 0.9 = 6.90 / 57.61 = 0.12$). This has been rounded up to 0.15 g/t. For the underground resource, the mining method is assumed to be block caving, with a cost of US\$20.00 / tonne, which translates to a cutoff grade of 0.75 g/t Au. The base cases for both the pit-constrained and underground resources are highlighted. Gold grades have been rounded from four decimal places to two.

TETRA TECH MINERAL RESOURCE – SEPTEMBER 2024

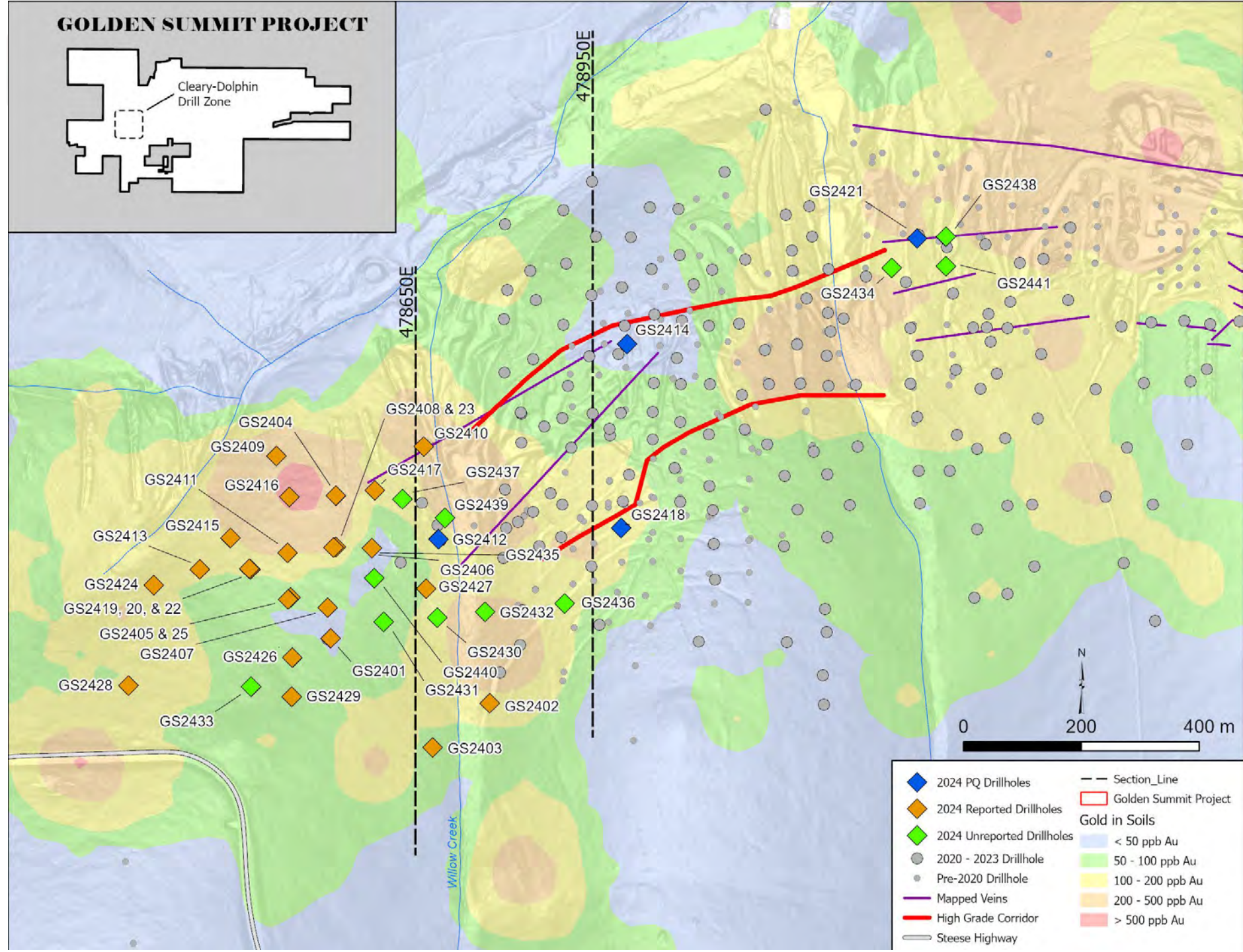
OPTIONALITY WITH VARIOUS CUT OFF GRADES

PIT CONSTRAINED @ \$1,973 AU

Cut Off Au g/t	Category	Grade Au g/t	Tonnes	Au Ounces
1.00	Indicated	2.07	99,704,000	6,628,000
1.00	Inferred	2.01	82,640,000	5,352,000
0.75	Indicated	1.55	174,604,000	8,694,000
0.75	Inferred	1.49	151,918,000	7,271,000
0.50	Indicated	1.08	346,304,000	12,050,000
0.50	Inferred	1.04	308,311,000	10,306,000
0.40	Indicated	0.92	461,582,000	13,711,000
0.40	Inferred	0.88	426,343,000	12,003,000
0.15	Indicated	0.66	778,574,000	16,609,000
0.15	Inferred	0.62	752,540,000	14,960,000

BROAD ZONES

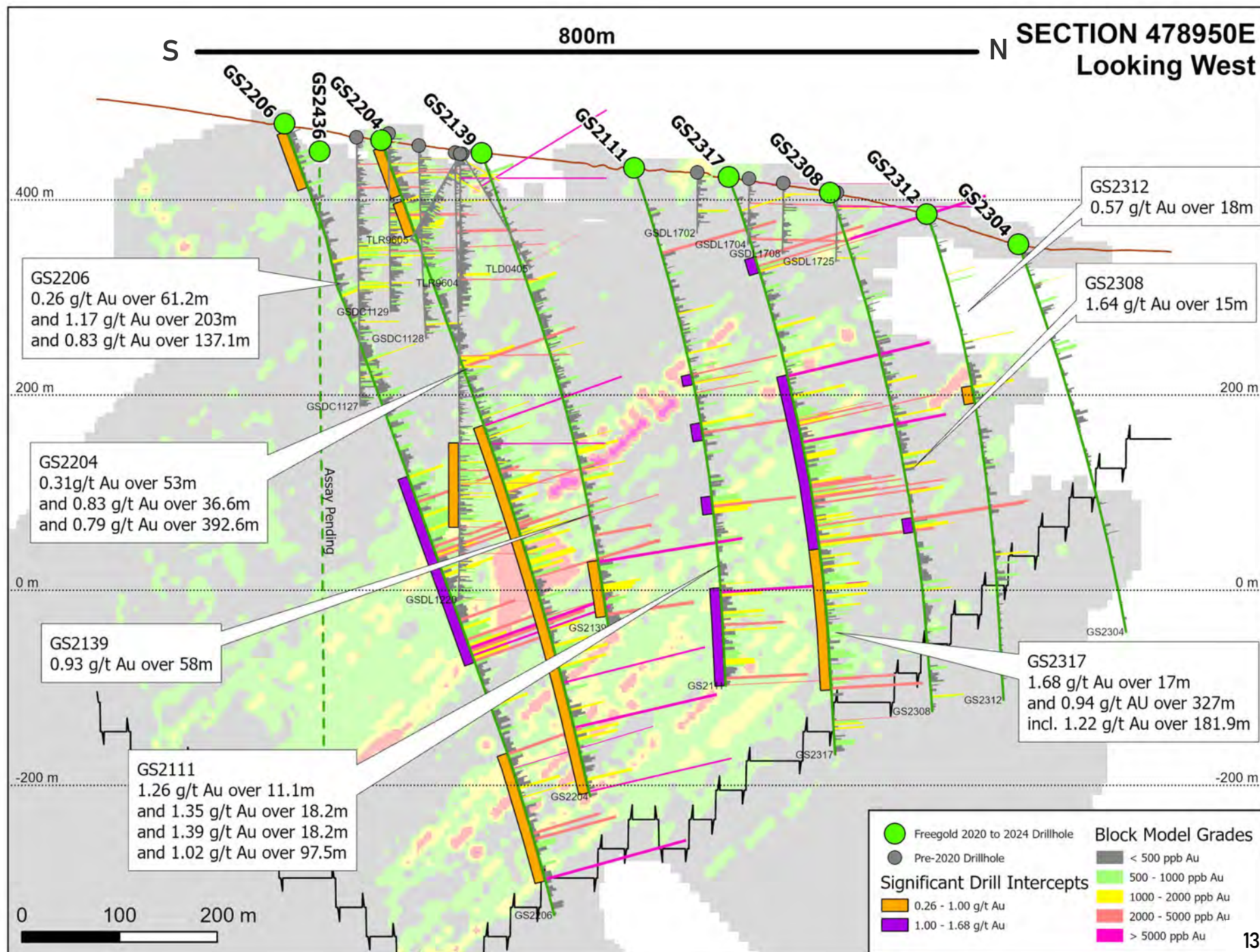
- Drilling conducted in 2020-2024 intersected consistent broad zones with higher-grade mineralization.
- Mineralization is open to the West, Southwest, and to depth.



478950E

- Drilling continues to confirm the 2020 interpretation

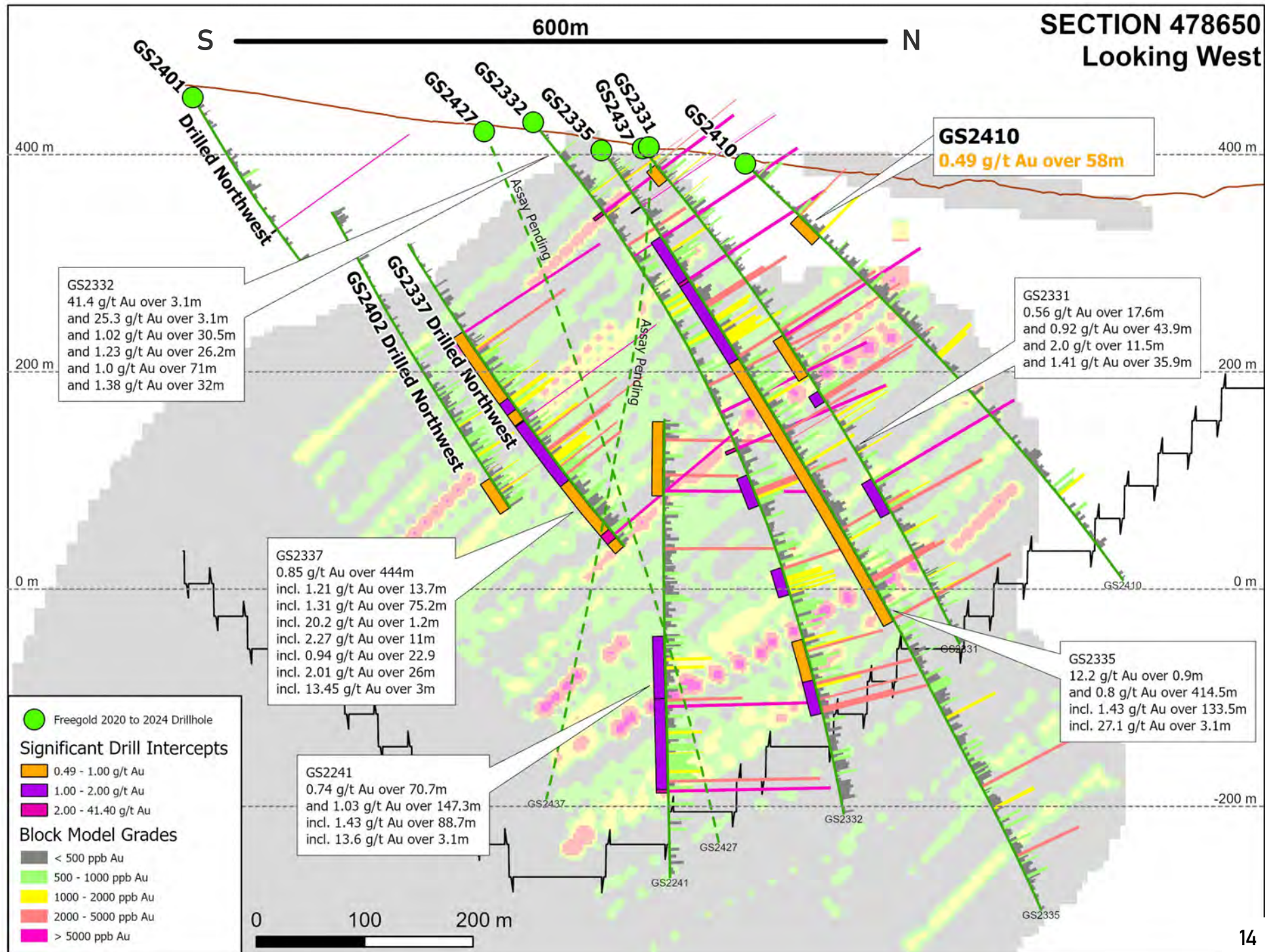
2020-2024 RESULTS CONTINUE TO CONFIRM BROAD ZONES OF HIGHER-GRADE MINERALIZATION



478650E

- Mineralization dips to the south

HIGHER GRADE CLOSER TO SURFACE



METALLURGY

RECOVERIES OF UP TO 87.5% WERE OBTAINED USING GRAVITY AND CIL WITH AN OVERALL AVERAGE OF 77%

OXIDE

The upper ~70 metres of the deposit are oxide.
Column test work on the oxide returned better than 85% in 2 weeks.

GRAVITY TESTWORK: RECENT TESTWORK RECOVERS BETWEEN 42-45%

More visible gold was observed in the 2020-2024 programs than in previous years.

ONGOING TESTWORK : AIMED AT DETERMINING BEST METHOD FOR MAXIMUM GOLD EXTRACTION VS CAPITAL AND OPERATING COSTS IN PREPARATION FOR PRE-FEASIBILITY

The current resource uses a 72% recovery rate
Studies aimed at increasing recovery rate to over 90%

Methods under consideration:

Albion Process™ Oxidization – CIL – over 93% recovery with 40% from gravity

POX – CIL – Additional work in Progress

BIOX® – additional work in progress

COMPREHENSIVE METALLURGICAL PROGRAM UNDERWAY AIMED AT IMPROVING RECOVERY AND REDUCING OPEX & CAPEX

MET HOLE LOCATIONS

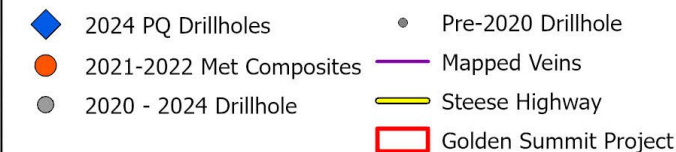
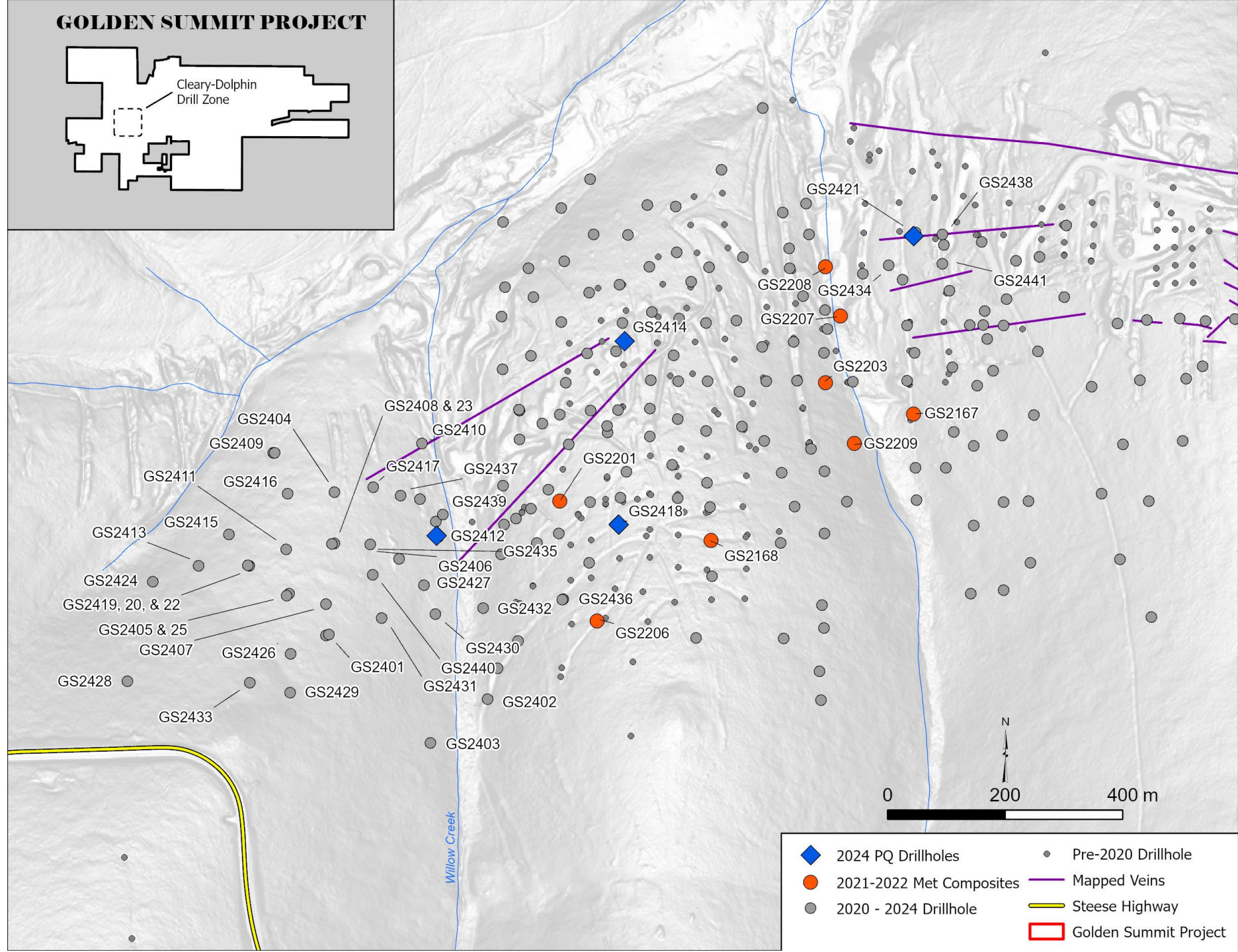
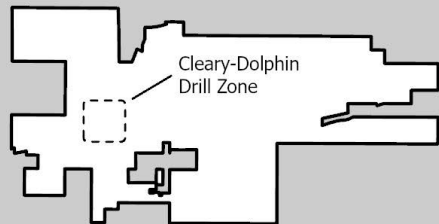
**June 2024/February 2025
Met Results**

- 8 holes composited for testwork over broad intervals to provide representative samples

**FOUR LARGE-DIAMETER PQ HOLES
DRILLED IN 2024**

**TESTWORK UNDERWAY AT
BASEMET LABORATORIES IN
KAMLOOPS, BC**

GOLDEN SUMMIT PROJECT



2024 TESTWORK RESULTS

DRILLHOLE	FROM (M)	TO (M)	GEOCHEM (AU G/T)	TEST CALC GRADE (AU G/T)	GOLD RECOVERY %			
					GRAV/FLOAT/REGR CIL	GRAV/ CIL	GRAVITY	GRAV + FLOAT
GS2201	441.1	648.3	1.44	1.06	88.2	87.1	45.0	99.2
GS2203	287.8	478	2.13	2.24	75.1	77.2	48.2	97.6
GS2206	383.1	586.1	1.17	1.02	80.2	87.5	42.7	97.3
GS2207	261.9	468.7	1.35	1.78	60.1	70.2	37.8	98.1
GS2208	266.3	367.2	1.33	1.48	48.1	53.3	25.3	97.5
GS2209	419	544.5	1.26	1.54	73.6	81.2	50.7	97.0
GS2168	352.7	479.5	0.75	0.83	63.7	73.2	31.1	94.3
GS2167	396.3	428	2.15	1.01	71.7	69.2	49.5	96.3
OVERALL CALC GRADE/RECOVERY FROM TESTWORK:				1.43 g/t Au	72%	77%	42%	97%

AVERAGE 77%
GRAVITY/CIL

2024 MET HOLES

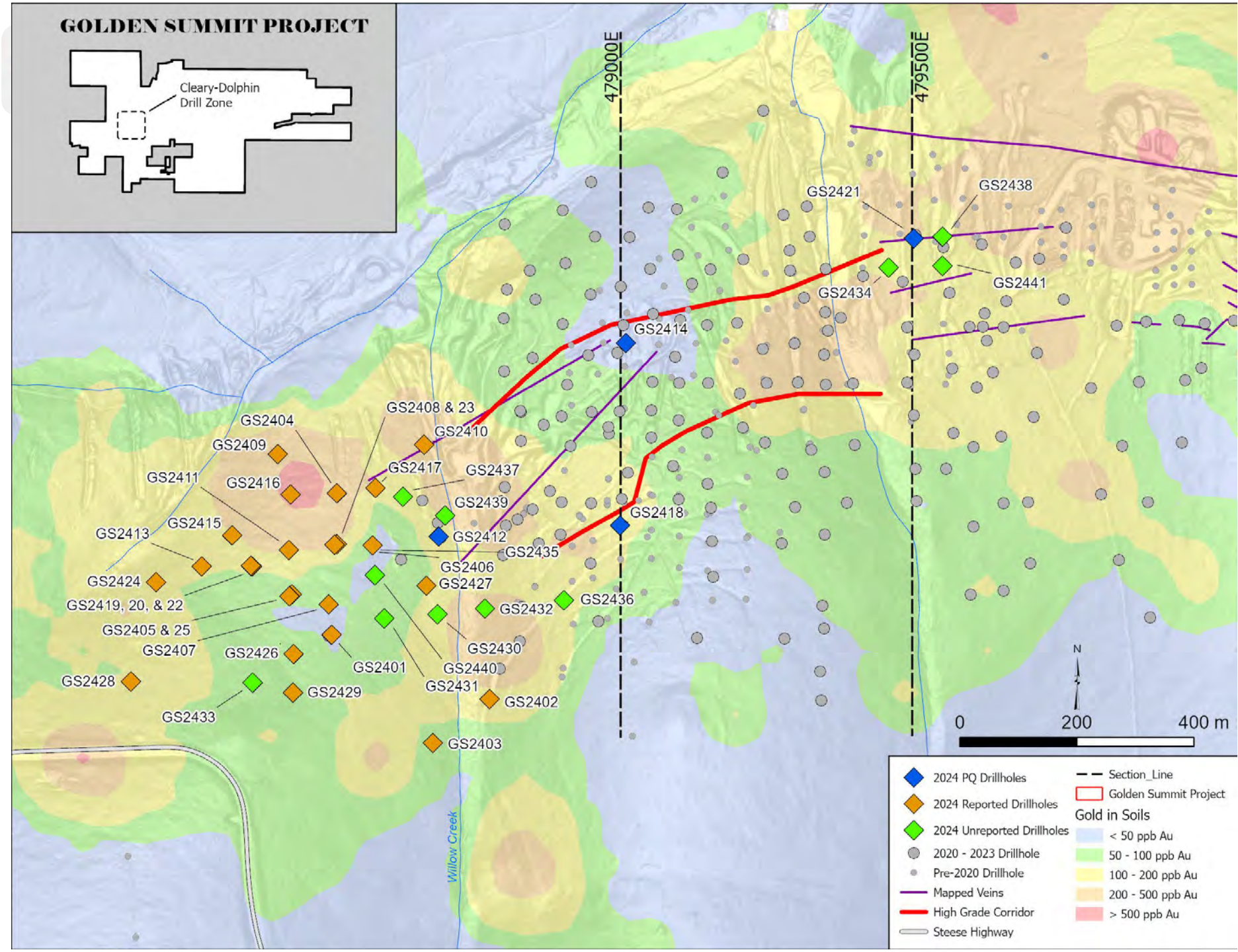
479500E Cleary Area
GS2421

479000E Dolphin Area
North and South Flanks

GS2414 & GS2418

**FOUR LARGE-DIAMETER PQ HOLES
DRILLED IN 2024**

**TESTWORK UNDERWAY AT
BASEMET LABORATORIES IN
KAMLOOPS, BC**



2024 METALLURGICAL DRILLHOLE ASSAYS

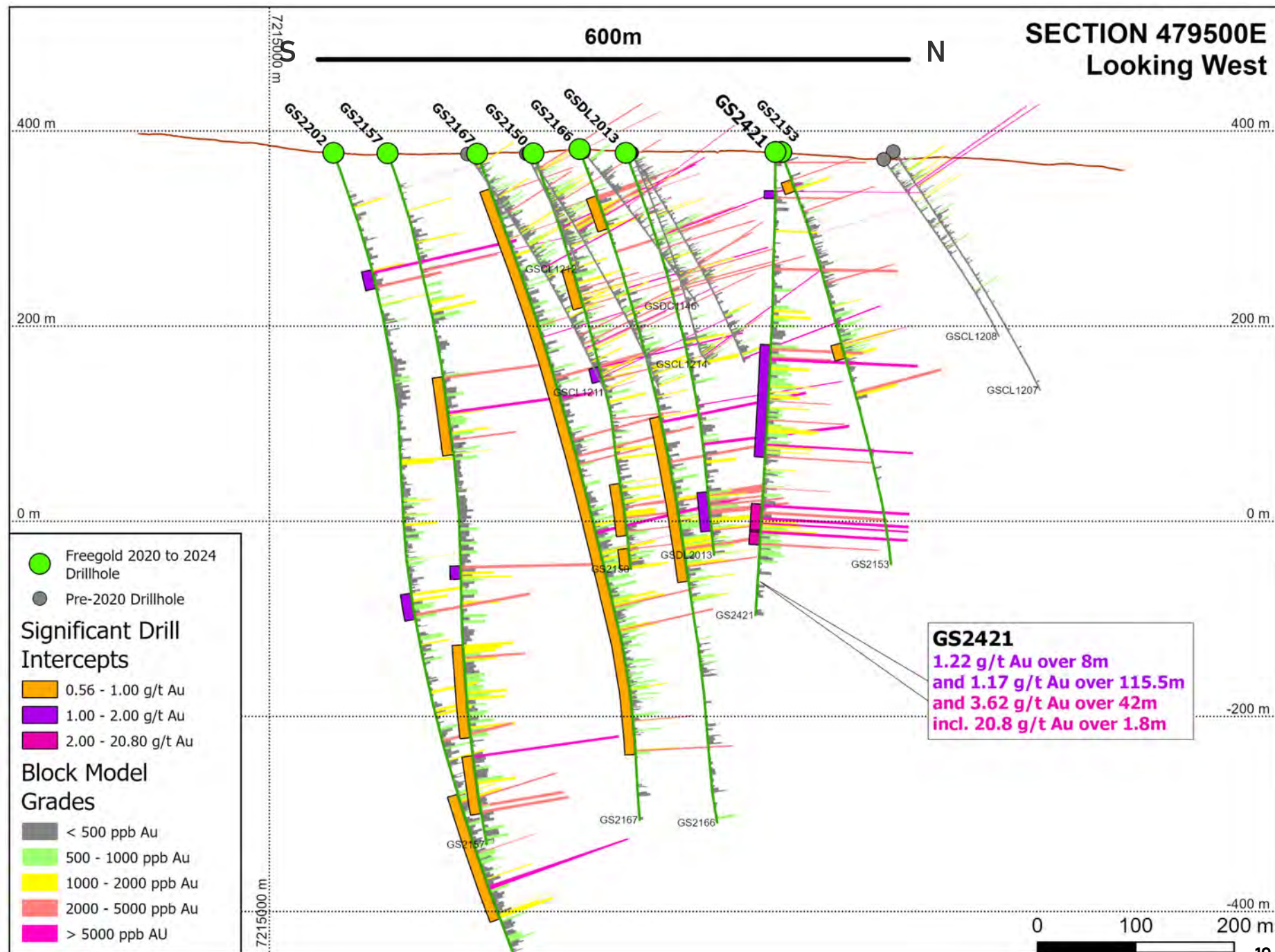
DRILLHOLE	DEPTH (M)	DIP	AZIMUTH	FROM (M)	TO (M)	INTERVAL (M)	GEOCHEM (AU G/T)	
GS2412	563	-90	0	406.5	451.5	45	1.14	
				461.8	475.5	13.7	1.05	
				484.6	512.1	27.5	1.22	
GS2414	601.4	-90	0	101	113	12	17.9.	
				183.3	218	34.7	2.06	
GS2418	949.5	-90	0	95	118.7	23.7	3.06	
				288.9	459.6	170.7	1.23	
				including	317	376.7	59.7	1.61
				including	320	323	3	16.45
				including	407.8	459.6	51.8	1.56
GS2421	563	-90	0	39.6	47.6	8	1.22	
				200.6	313	115.5	1.17	
				361	403	42	3.62	
				including	388	389.8	1.8	20.8

**STRATEGICALLY DRILLED TO COLLECT
REPRESENTATIVE MATERIAL FROM THE DEPOSIT
WHILE IMPROVING INFILL DRILLING EFFORTS**

GS2421

- Infill a 200-metre gap in the Cleary Area
- Broad zone of higher-grade mineralization
1.17g/t Au over 115.5m
- 3.62 g/t Au over 42m incl
20.8 g/t Au over 1.8m

**ONE OF THE HIGHEST-GRADE
HOLES DRILLED IN EASTERN
HALF OF RESOURCE AREA**



- Two of four PQ metallurgical holes
- Drilled on the northern and southern flanks of the main Dolphin Zone

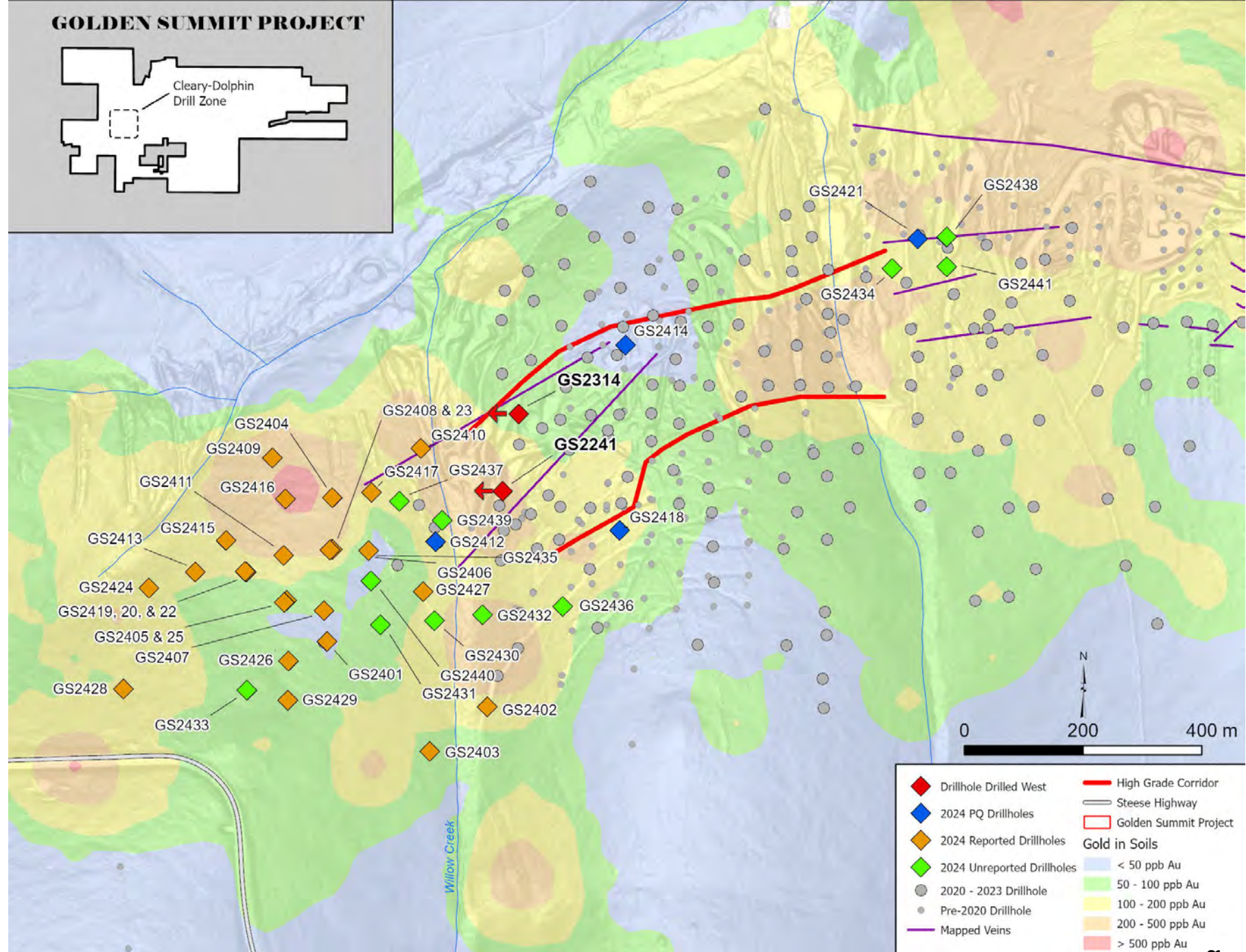
GS2418
HIGHER GRADES CLOSER TO
SURFACE IN THE DOLPHIN AREA



WESTERN EXTENSION

- GS2241 drilled west intercepted 1.02 g/t Au over 147m
- GS2314 drilled west intercepted higher-grade intervals 5.42g/t Au over 113.3m

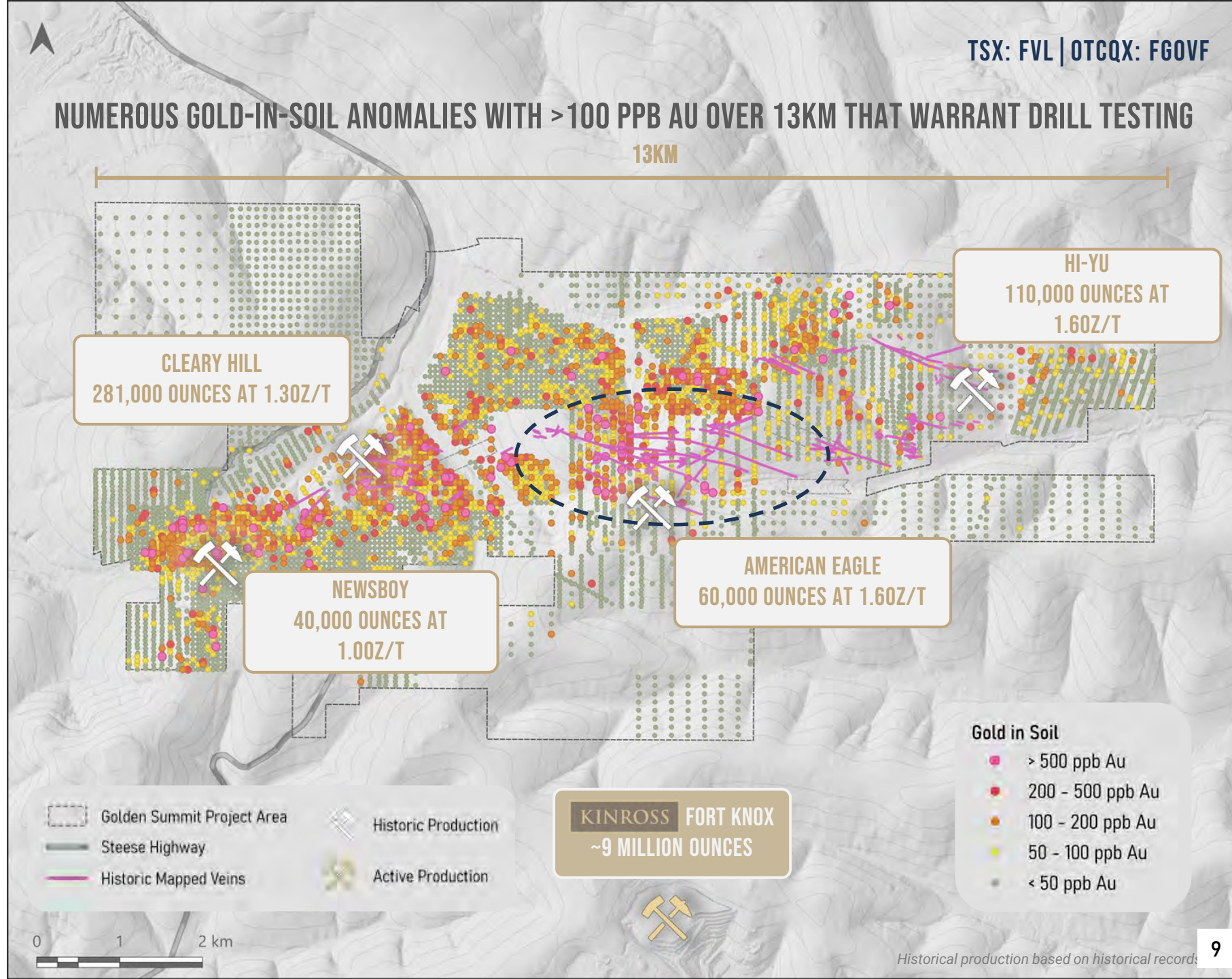
**GOLD-IN-SOIL ANOMALY
EXTENDS 1.5 KM WEST OF THE
CURRENT RESOURCE**



SADDLE ZONE

- Numerous historic veins additional discovery potential

**LARGELY UNEXPLORED OUTSIDE
THE DOLPHIN/CLEARY RESOURCE**

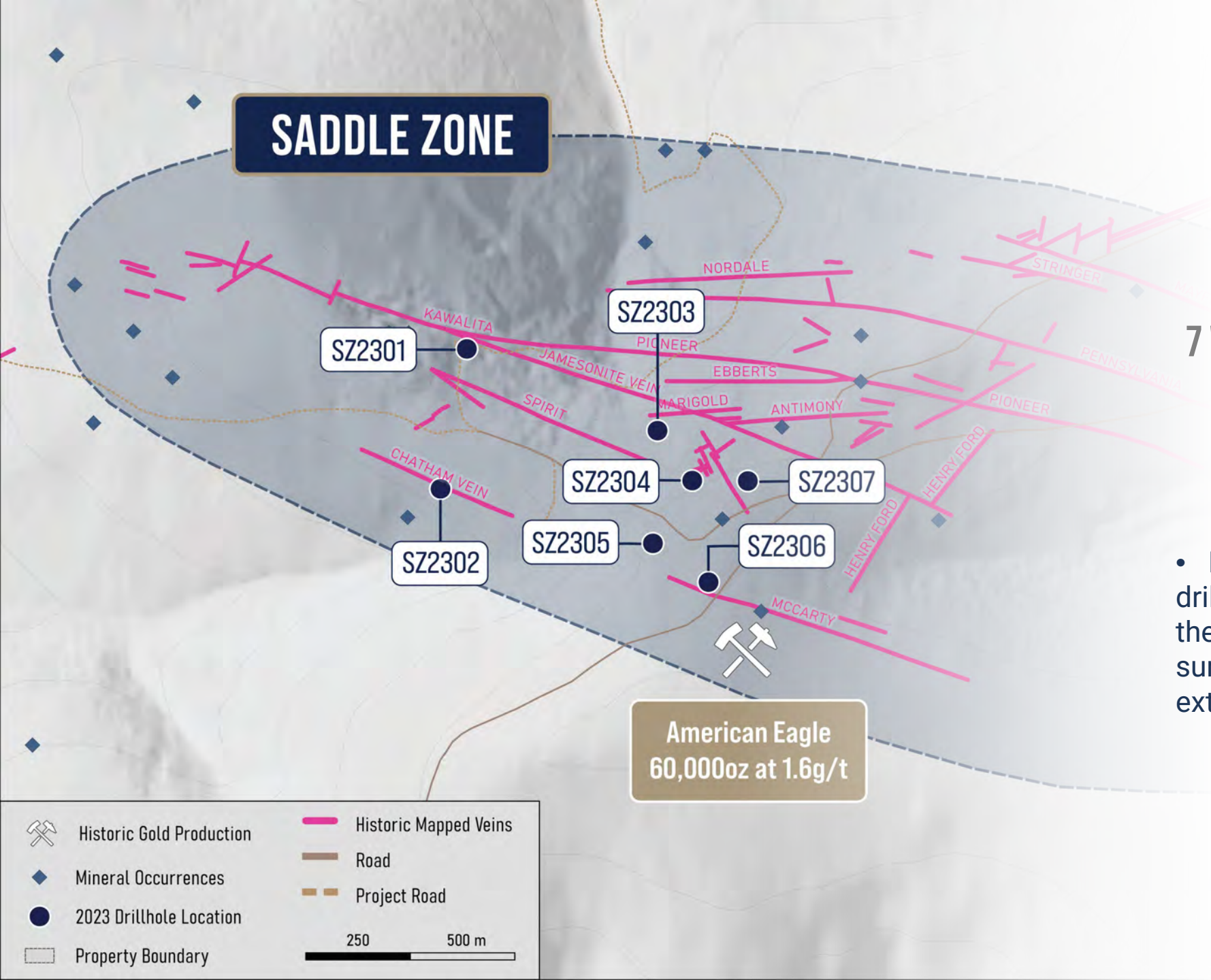


SADDLE ZONE

SADDLE ZONE

7 WIDELY SPACED EXPLORATORY HOLES WERE DRILLED IN THE SADDLE ZONE IN 2023

- Encouraging Results - further drilling warranted to investigate the extensive veins identified on surface and their potential to extend to depth

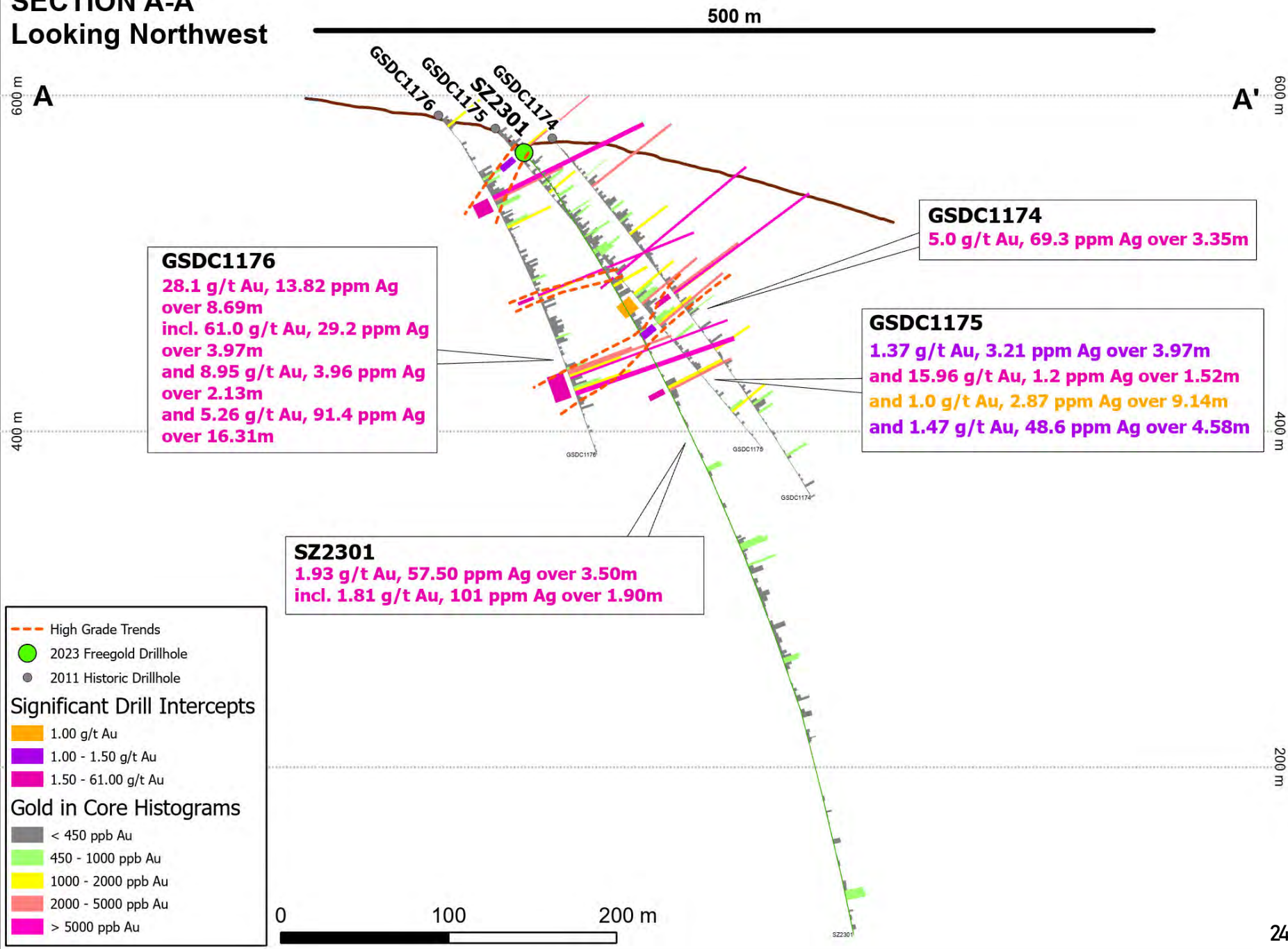


SADDLE ZONE

- Multiple strong gold and silver intercepts in higher-grade veins

**OPEN AT DEPTH - FURTHER
DRILLING WARRANTED**

SECTION A-A' Looking Northwest



GOLDEN SUMMIT 2024 - 2025 PROGRAMS

FOCUS ON DE-RISKING THE PROJECT AND PREPARATION FOR A PRE-FEASIBILITY STUDY

RESOURCE EXPANSION TO THE WEST

1.5km long gold-in-soil
geochemical anomaly to be further
tested, with the potential to add
significantly to the existing
resource

41 HOLES COMPLETED IN 2024 TOTALING 25,708 METRES

METALLURGY

Drilling of large-diameter (PQ)
holes for additional metallurgical
work

Flotation concentrate oxidation pre-
treatment prior to CIL and further
optimization testwork

FOUR PQ HOLES COMPLETED IN 2024 FOR COMMINUTION
STUDIES USING PQ HALF-CORE

CONTINUED INFILL & CONVERSION OF RESOURCES

Increasing resource confidence,
upgrading from inferred to
indicated

Further modelling in preparation for
Economic Studies

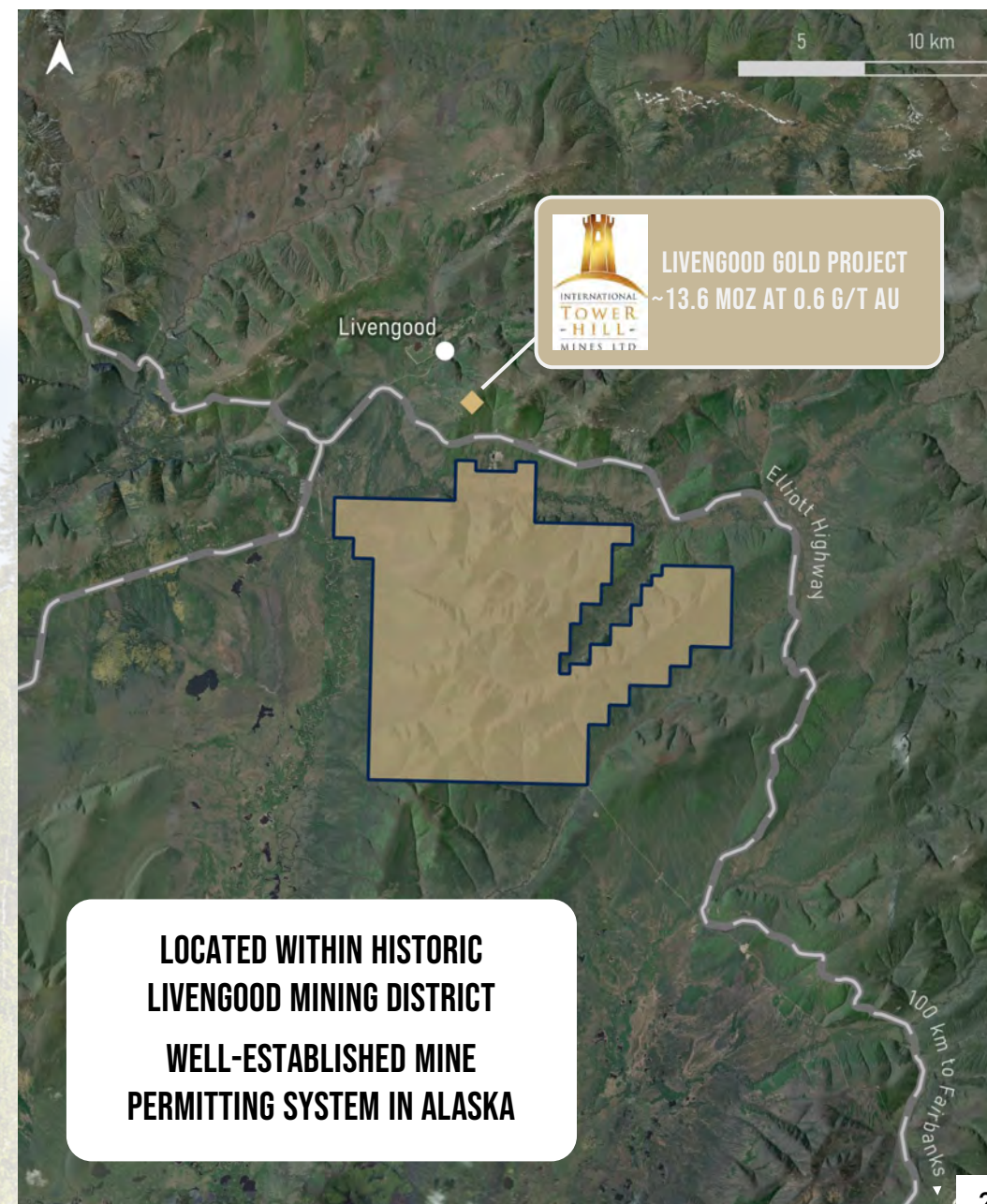
ON-GOING ENVIRONMENTAL BASELINE STUDIES



**COPPER GOLD PORPHYRY WITH
STRATEGIC METAL POTENTIAL**

SHORTY CREEK

- **125 KM NORTHWEST OF FAIRBANKS NEAR
AN ALL-WEATHER PAVED HIGHWAY**
- **2014 FREEGOLD LEASES PROJECT
SUBJECT TO A 2% NSR**



SHORTY CREEK – HILL 1835

MINERALIZATION IS ASSOCIATED WITH THE MAGNETIC HIGH AT HILL 1835



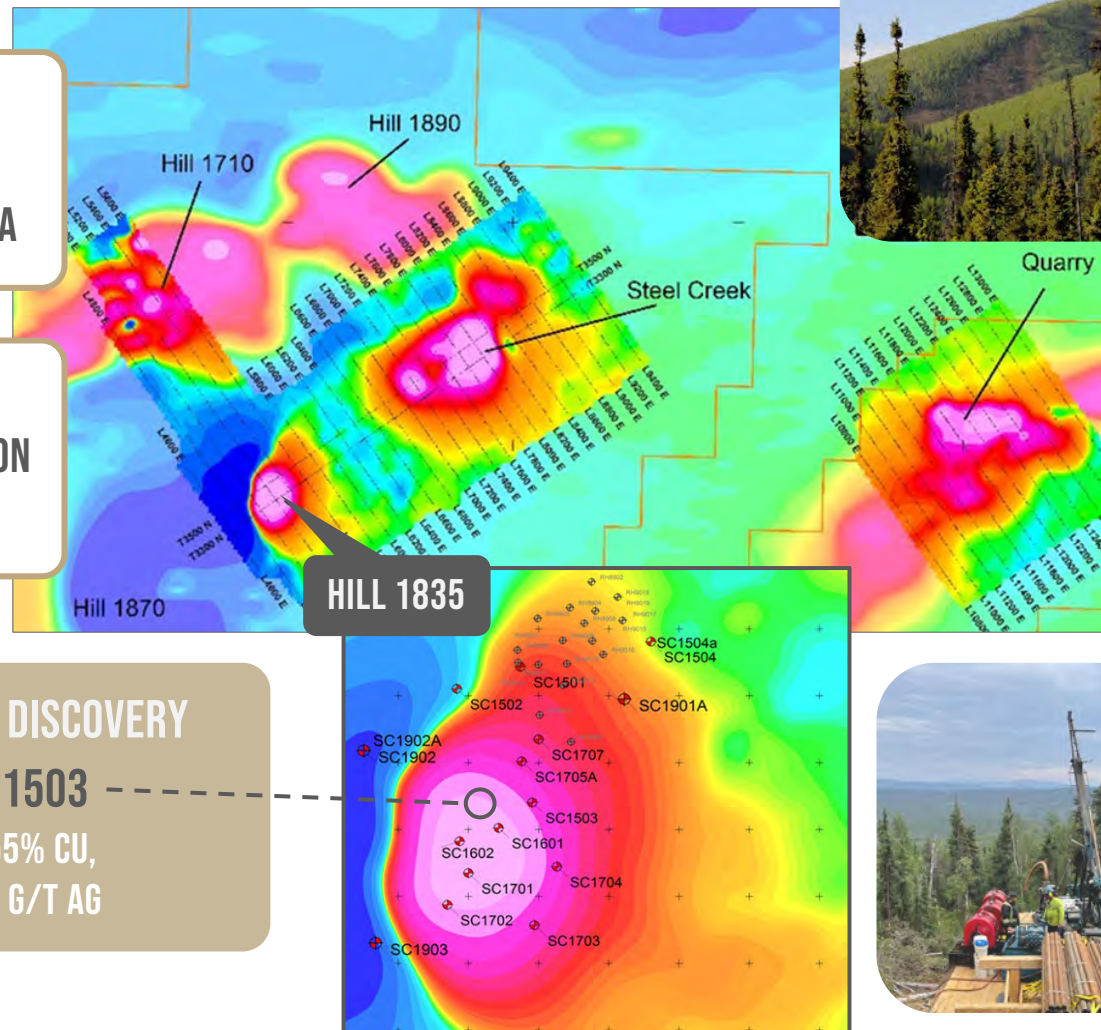
**MULTIPLE UNTESTED
MAGNETIC ANOMALIES
OVER A 100-SQ KM AREA**

**STRONG CORRELATION
BETWEEN MINERALIZATION
AND MAGNETIC HIGHS**

FREEGOLD'S INITIAL DISCOVERY

DRILLHOLE SC1503

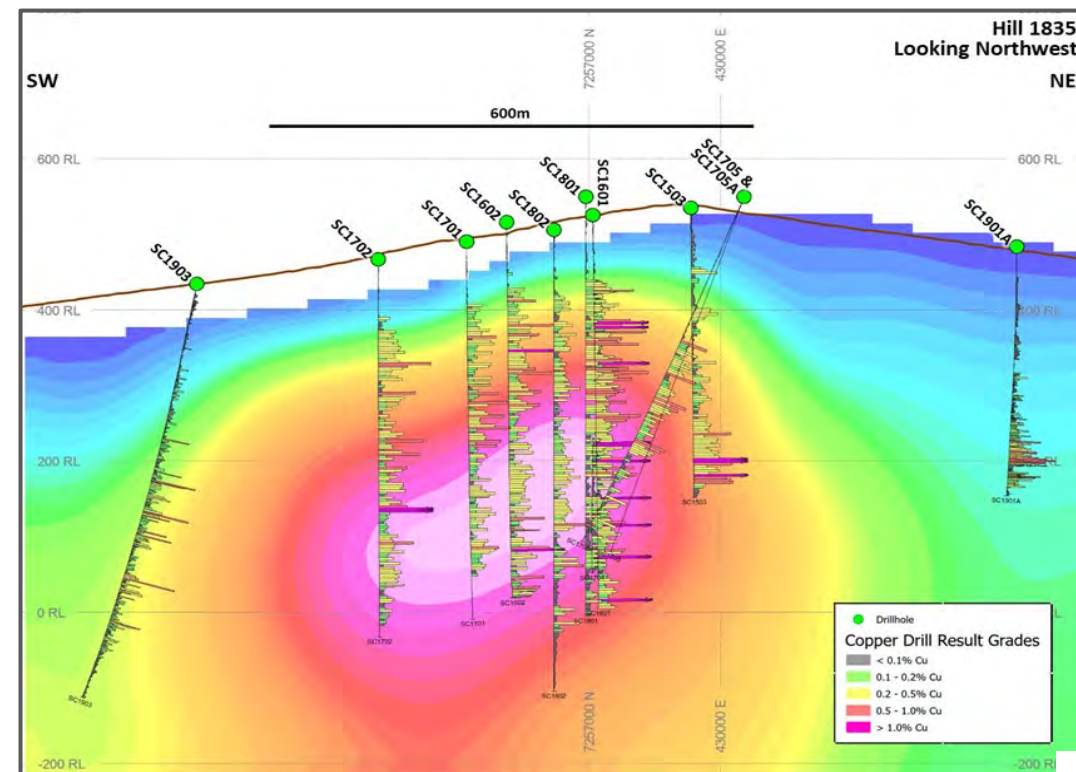
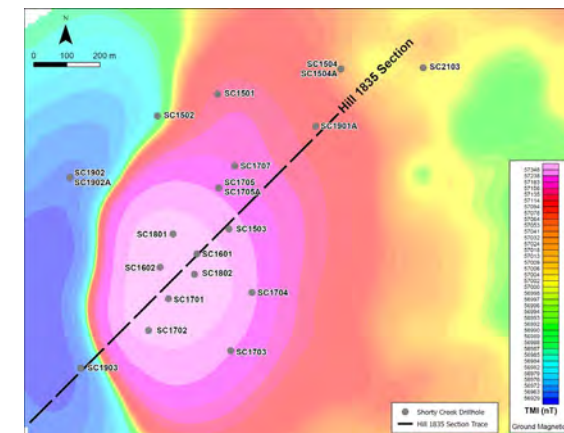
91 METRES @ 0.55% CU,
0.14 G/T AU, 7.02 G/T AG



SHORTY CREEK – HILL 1835

DRILL HOLE	FROM (M)	TO (M)	INTERVAL (M)	CU %	AU PPM	AG PPM	WO3 %
SC1601	86.1	520.6	434.5	0.36	0.12	7.46	0.034
<i>incl</i>	300.6	356.6	45	0.57	0.38	9.90	0.04
SC1602	88	497.6	409.6	0.29	0.06	5.66	0.03
<i>incl</i>	135.5	229	93.5	0.38	0.07	8.96	0.065
SC1702	77	485	408	0.27	0.05	4.97	0.05
<i>incl</i>	95	434	339	0.30	0.05	5.72	0.06

DRILLING BETWEEN 2015-2019 INTERSECTED MULTIPLE BROAD ZONES OF COPPER, GOLD, SILVER, AND TUNGSTEN MINERALIZATION



TUNGSTEN POTENTIAL

TUNGSTEN A STRATEGIC MINERAL

TUNGSTEN IS CONSIDERED A STRATEGIC MINERAL USED ACROSS MANY SECTORS:

ELECTRONICS

AEROSPACE & DEFENSE

MINING

AUTOMOTIVE PARTS

ENERGY

MACHINERY

SIGNIFICANT BROAD ZONES OF
TUNGSTEN MINERALIZATION WARRANT
ADDITIONAL DRILLING AT HILL 1835

SC1602 93.5 METRES @ 0.065 WO3%

METALLURGICAL TESTWORK

METALLURGICAL TESTWORK INDICATES THE
TUNGSTEN AT SHORTY CREEK IS
RECOVERABLE BY GRAVITY

FLOTATION & GRAVITY TESTWORK

90% RECOVERY TO A COPPER
CONCENTRATE FROM HILL 1835 GRADING:

24% CU

1.65 G/T AU

486 G/T AG

MANAGEMENT AND BOARD OF DIRECTORS

SINCE 2020,
FREEGOLD HAS
ADVANCED GOLDEN
SUMMIT TO ONE OF
THE LARGEST
UNDEVELOPED GOLD
RESOURCES IN
NORTH AMERICA

DISCOVERY

EXPLORATION AND
PRODUCTION
EXPERIENCE

Kristina Walcott

President & CEO & Director (Freegold) + 20 years experience in mineral exploration industry.

Alvin Jackson, P.Geo,

VP Exploration & Development & Director (Freegold) + 40 years experience senior exploration manager positions for Amoco Minerals/Cyprus Minerals in Canada, Norway and New Zealand – former CEO/COO EuroZinc Mining Corp – acquisition and operation Aljustrel and Neves-Corvo zinc and copper mines in Portugal. Sold to Lundin Mining for ~ 1.6 billion.

Gordon Steblin,

CFO + 30 years of financial experience in the junior mining/exploration sector.

Additional Team Members – Golden Summit

Mark Abrams

+ 40 years domestic and international mineral experience in the United States, Latin America and Southeast Asia. Instrumental in acquisition and first two years of drilling by Placer Dome at Donlin Creek, part of the Cortez discovery team during the Pipeline discovery and acquisition of lands occupied by a portion of the Pipeline deposit. Previously US Manager for Agnico Eagle.

Peter Wells

Over 35 years of experience as a global mining expert in the areas of management, operations, projects, studies, and mergers and acquisitions. He is a Qualified Person under NI 43-101 and has served as the resident engineering manager of a multi-disciplined operating mine complex.

Blaine Ross

Over 40 years of service to the mining and industrial sectors. Based primarily in Vancouver, BC, Blaine has held several roles during his career. Senior Project Manager, Divisional Engineering Manager, Design Section Head, Senior Mechanical Designer and Materials Handling Specialist.

Joy Huntington

Joy has over 20 years of experience in community relations and communications. Her company Uqaqti Consulting has worked directly on fifteen exploration projects across Alaska. She has key relationships in Juneau and with Alaska's federal delegation in Washington, DC. She has worked in every region of the state for tribes, private sector, and state and federal agencies. Her team has supported multiple federal Environmental Impact Statements.

Ron Ewing

More than 30 years experience in mining and mineral exploration and operational industry, roles included Executive VP Lundin Mining previously VP EuroZinc.

Glen Dickson, P.Geo

More than 40 years experience in both production and exploration Former President and CEO of Cumberland Resources (Meadowbank & Meliadine Projects – acquired by Agnico Eagle), CEO of Gold Ore Bjorkdale Mine, Sweden (~45,000 ounces per annum) - President and CEO of Meliadine Gold Ltd.

David Knight - Chairman

Over 49 years experience as a lawyer. Former Senior Partner, Weirfoulds, LLP. Specialist in mining and securities law.

Garnet Dawson, P.Geo

Over 40 years of experience in exploration and mining - senior and junior mining companies in the Americas, Europe, Africa and China, Americas, Europe, Africa and China including both exploration and production roles. Former CEO GoldMining Inc – previously Battle Mountain Canada Inc., British Columbia Geological Survey, EuroZinc and Esso Minerals Canada Ltd.

Maurice Tagami, P.Eng

Over 40 years experience in mining and mineral processing. Roles included former VP Mining Operations and Technical Advisor, Wheaton Precious Metals – responsible for maintaining partnerships with over 20 operating mines and 13 development projects from which Wheaton Precious Metals Corp. has metal streaming agreements.

Reagan Glazier

10 years experience in the exploration sector - Geologist, President and CEO – Pacific Bay Minerals.

Vivienne Artz

CEO of the FTSE Women Leaders Review, the UK's business-led voluntary framework, supported by Government to improve the representation of women on the Boards and Leadership teams of the FTSE 350 and 50 of the UK's largest private companies. Over 20 years in the financial services sector. Previously Managing Director and Chief Privacy Officer at the London Stock Exchange Group, Refinitiv and Thomson Reuters, leading the Privacy Office and overseeing global privacy strategy and practice across 190 countries.



2025 MAJOR CATALYSTS

- **UPDATED MINERAL RESOURCE ESTIMATE BASED ON 2024 DRILLING**
- **FURTHER RESULTS FROM METALLURGICAL TESTWORK – PATHWAY FOR FLOW SHEET DEVELOPMENT AND ECONOMIC STUDIES**
- **CONTINUED EXPANSION AND INFILL DRILLING**
- **COMMENCEMENT OF PRE-FEASIBILITY**

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